6 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,536.60	576.00	2.40%
BSE Sensex	79,310.01	2,008.61	2.60%
GIFT Nifty*	24,439.00	-160.50	-0.65%
Dow Jones	51,523.10	-1,833.06	-3.44%
S&P 500	7,353.73	-334.89	-4.36%
NASDAQ	24,315.00	-1,421.52	-5.52%
FTSE 100	10,782.70	-46.55	-0.43%
CAC 40	8,205.37	27.48	0.34%
DAX	26,325.01	-112.66	-0.43%
Shanghai*	3,642.53	-47.38	-1.28%
Nikkei 225*	57,587.30	-3,490.57	-5.71%
Hang Seng*	24,645.11	-151.87	-0.61%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	91.44	0.92	1.02%
Oil (Brent)	99.73	1.44	1.47%
Gold	4,073.60	-39.90	-0.97%
Silver	51.93	-0.45	-0.86%
Copper	14,109.85	-90.00	-0.63%
Cotton	0.79	0.00	-0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	-0.06%
USD/INR	94.47	-0.18	-0.19%
GBP/INR	127.19	-0.50	-0.39%
EUR/INR	106.10	-0.45	-0.42%
DXY Index	101.67	0.20	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.58	0.39	2.57%
S&P 500	28.18	11.57	69.66%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.17	-0.020
US 10-Year Yield	4.86	0.018

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 576 points higher at 24,537 on Thursday.

Adani Ports and SEZ Ltd.

The company will acquire 100% of Evos B.V. for €2.56 billion, expanding into European liquid storage.

Afcons Infrastructure Ltd.

The company reported H1 FY27 results with order inflow of ₹15,968 Cr and an order book of ₹43,837 Cr, alongside key project milestones.

Bharat Forge Ltd.

The company presented Q2/H1 FY27 results, ATAGS received BPC, and over ₹2,000 Cr of capex is planned.

Cemindia Projects Ltd.

The company posted Q2 FY27 revenue of ₹2,749 Cr and PAT of ₹131 Cr, with an order book of ₹32,715 Cr.

IRB Infrastructure Developers Ltd.

The company reported Q2 FY27 results and unlocked ₹2,744 Cr through two BOT asset transfers.

National Aluminium Company Ltd.

The company plans to expand its Anugola smelter to 1.0 MTPA with an investment of ₹30,000 Cr, targeting commissioning in 2030-31.

Premier Energies Ltd.

The company reported Q2 FY27 revenue up 38.2% to ₹2,656.00 Cr and commissioned a 7 GW TOPCon facility, lifting capacity to 10.6 GW.

Samvardhana Motherson International Ltd.

The company reported Q2 FY27 revenue up 27% to ₹38,280 Cr, with booked business at US$106 billion.

Tata Power Company Ltd.

The company commissioned its 300 MW Koppal Solar Project in Karnataka for SECI, with annual output of 810 MUs.

Tube Investments of India Ltd.

The company approved capex of up to ₹83 Cr and acquired 20.65 lakh Shanthi Gears shares for ₹477.72 Cr.

Uno Minda Ltd.

The company reported Q2 FY27 revenue up 38% to ₹6,655 Cr and approved a ₹85 Cr sunroof expansion at Bawal.

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